

# Union representative in Finansforbundet i Danske Bank

An introduction to union representatives in Finansforbundet i Danske Bank



### Introduction

# Dear union representative at Finansforbundet i Danske Bank

This introduction is for you who have been elected union representative for Finansforbundet in Danske Bank. It contains some information that is good to know when you commence your new position.

The introduction is about everything from our collective agreement system, political structure and events, to where you find relevant information in your daily work.

A tiny part of the information, you are about to read, is in Danish. Sorry for the inconvinience.

Welcome as a union representative at Finansforbundet in Danske Bank.

Happy reading!

The Board of Finansforbundet In Danske Bank



# **Content**

- How we agree on your working conditions
- The political structure of Finansforbundet
- Important events for union representatives
- Tools for union representatives
- Finansforbundet in Danske Banks collaboration with Danske Bank
- Contact





# How we agree your working conditions



# Your collective agreement

# STOK - Standard collective agreement



Finansforbundet and Finance
Denmark negotiate 'the standard
collective agreement, which
applies to the entire sector and
forms the basis of the 'company
collective agreement'.



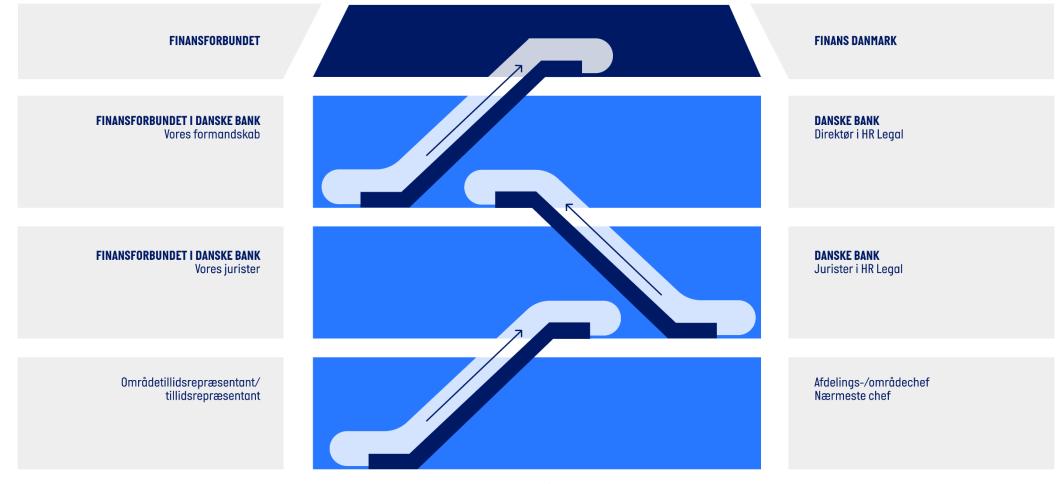
# VOK - company collective agreement

Finansforbundet in Danske Bank and Danske Bank's HR management negotiates the company collective agreement for the employees of Danske Bank.



# PROBLEMLØSNINGSHUSET

### Voldgift/Arbejdsret/Domstolene



Et problem søges løst på laveste muligt niveau, men kan gå hele vejen op i systemet.



# The political structure of Finansforbundet



# The political structure of Finansforbundet

# Central Federation



### **Decentralised – 8 districts**

- Finansforbundet Assurandørkredsen
- Finansforbundet i Danske Bank
- ->> Finansforbundet i Nordea
- Finansforbundet Jyske Bank Kreds
- ->> Finansforbundet Kreds Øst
- ->> Finansforbundet Kreds Vest
- ->> Finansforbundet i Nykredit
- ->> Finansforbundet Sydbank Kreds



# **Part of Finansforbundet**

Finansforbundet	56,150 members  54,900 active 1,250 unemployed	3 in the presidency 12 HB members	135 staff employees  Central employees and in the districts
Finansforbundet i Danske Bank	<b>9,400 members</b> 6,287 active 3,113 retirees	185 union representatives  8 KB members 175 union representatives	5 secretariat staff  2 legal experts 1 political coordinator 1 communications adviser 1 secretariat employee 1 secretary



# Who decides at Finansforbundet?

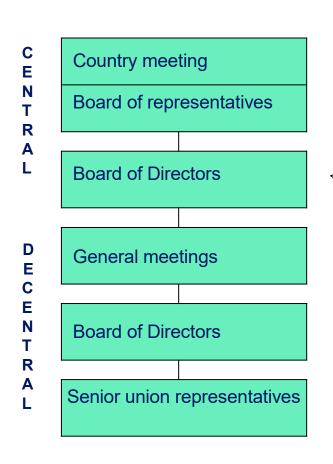
**Country meeting** Board of representatives **Executive committee** General meetings **Board of Directors** Area union representatives

The National Congress is the highest authority of Finansforbundet.

This is where the Presidency is elected and the policies in the future are adopted.

The Board of Regulators is appointed by the districts and is advisory and controlling to the general board of the national meetings.

# The executive committee of Finansforbundet



The executive committee (HB) consists of 15 persons: A three-person Presidency and 12 persons appointed by the districts.

Our representatives on the Board of Directors (HB) are:



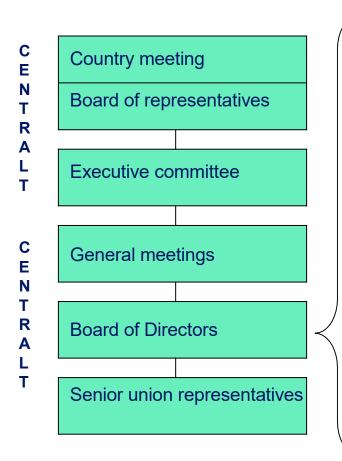
Kirsten Hjelm Lund



**Kirsten Ebbe Brich** 



# **Finansforbundet in Danske Bank**





Finansforbundet in Danske Bank is the union organisation for the employees of the Danske Bank.

The general meeting is our supreme authority. The general meeting elects the group's board.

The Board of Directors consists of eight members.

Union representatives are elected by and from among the members. Senior union representatives (OTR) are elected by and from among the union representatives in each business area. App. 204 union representatives can be elected in Danske Bank in Denmark. 45 of them may be elected as senior union representatives by the union representatives in their area.



# The board of Finansforbundet i Danske Bank



From left:

Pia Staal Christensen, Gunver Sommer, Lars Aabling-Thomsen, Kirsten Ebbe Brich (chairman), Kirsten Hjelm Lund, Dorte Bielefeldt, Peter Gaardsdal Sørensen og Frank Fredslund Nielsen (vice chairman)



### Tasks of the Board of Directors

# To represent our members in relation to Danske Bank's management

The Board of Directors collaborates with Danske Bank on different committees, in which the members safeguard the interests of the members to the bank's management – including the joint consultation committee, the health and safety committee, the competency committee, the job assessment committee and monthly meetings with HR.

### **Contact with members**

The Board of Directors has ongoing dialogue with the union representatives and is responsible for regular sparring on recruitment and case processing.

The district also arranges member meetings, team meetings and seminars for area and union representatives.

# Represent our members in Finansforbundet

The Board of Directors is part of a number of committees of Finansforbundet, where they represent the members of Danske Bank in relation to the other districts of Finansforbundet.

# Collective agreements and membership offers

The Board of Directors collects claims from the members and negotiates the company collective agreement and local agreements with Danske Bank. The district also develops membership offers.

Board of Directors

# **Employees of Finansforbundet in Danske Bank**



Lucina Søgaard-Lidell Legal expert



Jeppe Thulstrup Legal expert



Randi Van Dijk Nielsen Secretary



Anders Lyager Olsen Political coordinator



Troels Mørk
Communication advisor



### Tasks of the secretariat

### Legal advice of members

Our team of legal experts assists members and union representatives with advice on employment matters and teaches the union representatives on legal issues, including the collective agreement and rights for members employed under an individual contract.

### **Administration**

The secretariat is responsible for the day-to-day administration and operation of Finansforbundet in Danske Bank, including member administration, finance, election, planning of general meetings and seminars for union representatives as well as handling enquiries from members and union representatives.

# Advice to the board of Directors

The Board of Directors receives legal, political and communication advice from the staff of the secretariat



# Communication to members and union representatives

The secretariat is responsible for the operation and development of the district's member communication and communication tools for union representatives, including e.g. newsletters and TR-information.



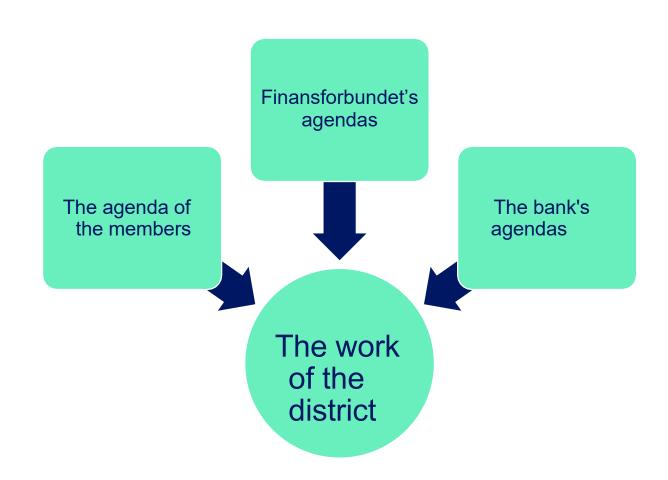
# Where do we get our knowledge and input from?

The agenda of the members of the Board of Directors is the employee representatives sharing their experiences with Finansforbundet in Danske Bank's Board of Directors, e.g. at TR meetings and at major events.

The Board of Directors participates in various district teams, which provide input from the bank and hear about the central agendas and what goes in other districts.

### The bank's agendas

We participate in a number of collaboration forums with Danske Bank and meet regularly with representatives from our HR and management teams.





# What do we provide?

# We negotiate the employees' collective agreement

Finansforbundet in Danske Bank's Board of Directors negotiates company collective agreements and local agreements for the employees of Danske Bank.

# We provide sparring and counteracting management

Our Board of Directors meets regularly with management – from HR to the ELT, where we talk about well-being, education and working environment.

We are the everyday partner of our members and the union representative is local support at the workplace. Finansforbundet in Danske Bank advises career development and collective agreement and publishes content on important current topics.





# Finansforbundet in Danske Bank's strategy

### Core task

The core task for Finansforbundet in Danske Bank is to create a foundation that enables all members of Finansforbundet in Danske Bank to succeed in their working lives.

### **Themes**

- > Skills development
- Well-being
- Relevance to all target groups
- Focus on a strong and diverse TR organisation



# **General meetings**

The general meeting is held every 3 years before the end of May.

The general meeting is the supreme authority of Finansforbundet in Danske Bank. In addition to deciding on the financial statements and electing chairman, members of the Board of Directors and alternates and accountants, the general meeting discusses the work and topics of the district that are important to the members' everyday lives.

The next General Meeting will be held in May 2028.





# Seminar for union representatives

A TR seminar is held annually over two days.

At the seminar, the union representatives will be given the opportunity to strengthen their skills and networks by participating in professional and social activities.

Please note that many union representative areas choose to hold union representative meetings on the day before the seminar.

The next TR seminar will be held on 3-4 September 2026.



## **Discussions with the ELT**

Each year, open debate is held between the union representatives in Danske Bank and the ELT of Danske Bank.

On this day, the management will be presenting current focus areas in the Danske Bank Group, after which there is debate with ELT-representatives from the individual business units about the development and current agendas.

The next debate with the ELT will be held March 16, 2026.





# **Meetings of members**

Finansforbundet in Danske Bank holds a number of member meetings throughout the year.

The members may meet both union representatives and district board members in open debate.

The meetings can be held when the local union representative and the members can debate working conditions or developments in the Danske Bank.

The local union representative will invite and handle the event and the agenda, just as the local subjects are the focal point.

In addition, the district board may arrange member meetings when the need arises.

# **National meeting of Finansforbundet**

Every three years, Finansforbundet holds a national meeting.

All distrcts in Finansforbundet will participate with their own delegation, which is appointed locally. The Board of Directors is automatically selected for the delegation, while the other participants from Finansforbundet in Danske Bank are usually found among the senior union representatives.

At the national meeting of Finansforbundet, the delegates will determine which focus areas and policies for which to work in the coming three years. The national meeting also elects the chairmanship for a three-year term.

At the national meeting in 2023 Dorrit Brandt was elected chairman, while Jakob Thorgaard (left) and Steen Lund Olsen were elected vice chairmen (picture).

The next national meeting will be held on 22. – 25. September 2026.





# Tools for union representatives



# Legal counseling

Finansforbundet in Danske Bank has two legal experts who can answer questions related to the collective agreement or the members' employment relationship with Danske Bank.

With them you can get highly qualified legal advice if you or one of your members is in a dilemma or is facing a challenge in employment law.

You can contact our legal experts by calling or writing to Finansforbundet in Danske Bank on tel. 45 14 01 11 or sending an email to <a href="mailto:fidbjura@finansforbundet.dk">fidbjura@finansforbundet.dk</a>.

# Communication to union representatives

Finansforbundet in Danske Bank sends union representative information (TR-info) via email with everything from political announcements, events as well as guides and specific tips you can use in your daily work as a union representative.

Some information is for you as a union representative, others for dissemination to the members, in which you can add a personal comment and possibly a picture that makes you visible as a local union representative. The individual e-mails specify whether TR information may be forwarded or not.

Finansforbundet sends out monthly 'professional news', which is a newsletter to all union representatives. Here you will also find important tools for your union representative work and brief news about the political work in Finansforbundet.







### Kom med til Q&A med Carsten Egeriis

Kære medlem af Finansforbundet i Danske Bank

Formand for Finansforbundet i Danske Bank, Kirsten Ebbe Brich, vil sammen med Carsten Egeriis opdatere dig på den aktuelle tilstand i banken og fremtidsudsigterne for koncernen. (English below).

Q&A'en foregår 12. april kl. 10 og vil være på dansk. Du kan deltage både online og fysisk i Kuppelsalen. Har du spørgsmål, som du ønsker, at Kirsten Ebbe Brich tager op med Carsten Egeriis, så stil dem, når du melder dig til.

### Tilmeld dig Q&A'en



### Sæt pris på din kollega, tillidsrepræsentant eller leder

Har du en sød kollega, som altid giver en hjælpende hånd, en tillidsrepræsentant, der fortjener hyldest eller en leder, du gerne vil anerkende? (English below.) Lige nu modtager vi indstillinger til Jubilæumsfonden.

# Communication to the members

# We communicate to members primarily through

Newsletters

### We also communicate via

- Finansforbundet i Danske Bank's Viva Engage group
- Local News.



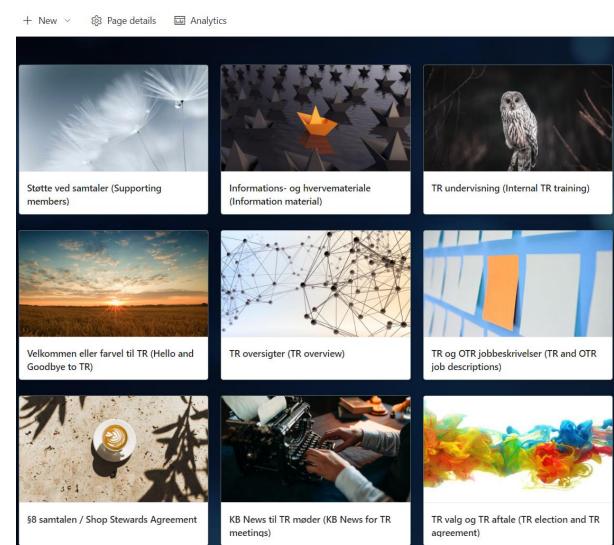
## **TR Toolbox**

TR Toolbox is Finansforbundet in Danske Bank's file sharing tool for union representatives.

You will get access to TR Toolbox as soon as you are registered as a union representative at Finansforbundet in Danske Bank.

In TR Toolbox you will find tools for your union representative work, email templates and the PP presentations that are used in our TR training.







### Recruitment of new members

As a union representative, you are the face of Finansforbundet in Danske Bank locally, and this also means that you have a joint responsibility in making Finansforbundet in Danske Bank visible at the workplace and attractive to potential members.

Finansforbundet in Danske Bank provides a number of tools that you as a union representative can use to make you visible in the workplace – both to existing and potential members.

You do not have to persuade them. If you only get their permission for Finansforbundet to call them up – they'll do the rest.

Read more here: <a href="https://www.finansforbundet union">https://www.finansforbundet union</a> denmark.dk/da/forTrust-elected/hve rvemateriale/sider/default.aspx



# **GDPR** for union representatives

When you process sensitive personal data about our members, you are subject to the General data Protection Regulation and the rules of the Danish data Protection Act.

It is important that you follow the guidelines when processing information about members of Finansforbundet in Danske Bank as well as potential and former members.

Finansforbundet has prepared a guide to GDPR for union representatives. It covers every imaginable scenario you can meet as a trust representative, where you need to think about privacy.

<u> Read the GDPR guide</u>

```
...eck_caten_
check_catch(self):
    Check if catch balls.
for ball in self.overlapping
    self.score.value += 10
    self.score.right = games
    ball.handle_caught()
        Change game level.
    if self.score.value
        self.level.value
        self.level.left =
            Next level
        level_message
```



# Finansforbundet i Danske Bank's collaboration with Danske Bank

# The local cooperation between union representatives and leaders

A good cooperation between leaders and union representatives is good for the bank and employees alike. A good local relationship with leaders can be crucial to your participation as a union representative.

Once a year, you will have a talk with your leader about your function as union representative and your collaboration. We call this a §8 interview. In this conversation, the framework for your union representative work and expectations for the cooperation between the union representative and the immediate leader are aligned.

HR sends you and your manager an e-mail with a link to a interview form. The form is saved on the HR platform.

You can read more about the union representative work locally in section 6 of the collective agreement, remember that TR work must be registered in Zalaris.





# **Group Cooperation committee**

The tasks of the Group Cooperation Committee (SU) are to discuss, among other things:

- General matters of importance to working and staff conditions in the bank.
- The bank's financial situation (current information, key figures, etc.)
- Employment situation etc. in Danske Bank.

The SU consists of 14 persons: Seven representatives from the management team, six employee representatives from Finansforbundet in Danske Bank and a representative from the staff organisation in Danica Pension.

The six representatives from Finansforbundet are to deceided.



# International cooperation

Danske Bank and the entire financial sector are becoming increasingly internationalised. Therefore, Finansforbundet in Danske Bank is involved in international cooperation in different ways and levels:

Finansforbundet in Danske Bank is participating in:

- UNI Union Network International
- NFU Nordiska Finansanställdas Union

Finansforbundet i Danske Bank participates in:

- Danske unions
- EWC European Works Council





## **Danske Unions**

Danske unions is a cross-border collaboration forum for unions that organise Danske Bank's employees.

The Forum includes trade unions from Denmark, Norway, Sweden, Finland, Ireland and Northern Ireland/Great Britain. This forum discusses issues of an international nature where trade unions can share knowledge and experience with each other.

The member organisations are:

- Finansforbundet i Danske Bank, Denmark
- Rahoitus Leijonat, Finland
- IBOA, Ireland and Northern Ireland
- Finansforbundet i Danske Bank, Norway
- Finansforbundet i Danske Bank, Sweden

Read more about Danske unions on www.danskeunions.org

# **EWC – European Works Council**

The Danske Bank Group European Works Council (EWC) is the international works council within Danske Bank. EWC meets twice a year and is also convened when necessary.

The bank is permanently represented by HR management, while other members the management participates depending on the agenda.

The EWC consists of 17 employee representatives from the 7 countries. Apart from Denmark, they are Norway, Sweden, Finland, Lithuania, Poland and Northern Ireland.

Finansforbundet in Danske Bank is represented by the chairman and three members of the board of directors with relevant functions.

EWC is where management informs and consults the employees on developments in the bank and other topics of importance to employees in several countries, such as the organisation of the bank and initiatives affecting the employees.



## Please contact us

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E-mail:

finansforbundet@danskebank.dk

Monday – Thursday: 8.30 – 16.00

Friday: 8.30 – 15.00

Remember that expenses incurred for Finansforbundet are settled by using the zExpense app.